

LIFESTYLE SERVICES: INVESTING IN YOU

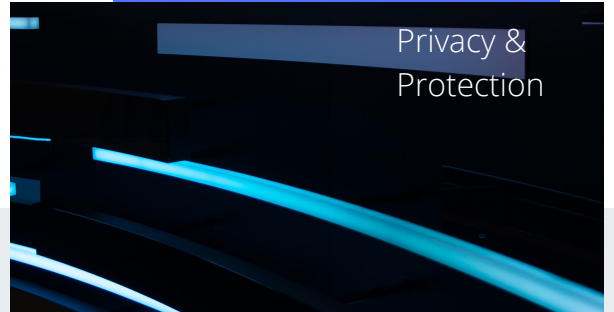


Health & Wellness



- Healthcare advocacy partnerships to help navigate family needs
- Personalized health and wellness referrals
- Senior care partnerships to empower independent living

Privacy & Protection



- Cybersecurity partnerships to proactively manage digital exposure
- Home & Travel protective resources
- Premier security & privacy tool referrals

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We created the lifestyle solution of our family office as a virtual rolodex that is purpose-built to be your answer to the simplest and most complex needs you and your family have.

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Travel & Experiences



- Private aviation & yacht management guidance
- A-Z itineraries for anywhere across the globe
- Exclusive VIP benefits

Life & Home Management



- Luxury purchase support
- Professional household staffing referrals
- Booking assistance, including restaurants, concerts & sporting events